

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Utah**

In re **UD Dissolution Corp.**

Debtor(s)

Case No. **14-32546**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Abundance Capital 55 Fifth Avenue, 18th Floor New York, NY 10003	Abundance Capital 55 Fifth Avenue, 18th Floor New York, NY 10003	Redemption Warrants	Disputed	1,175,000.00
Wiora Software GmbH OstbahnstraBe 17 76829 Landau Germany	Wiora Software GmbH OstbahnstraBe 17 76829 Landau Germany	Consulting	Disputed	670,821.00
Eric Lindstrom 809 Cherry Ln Laurel, MS 39440	Eric Lindstrom 809 Cherry Ln Laurel, MS 39440			264,330.00
Peter Bookman 2049 River Run Drive Huntsville, UT 84317	Peter Bookman 2049 River Run Drive Huntsville, UT 84317		Contingent Unliquidated Disputed	200,000.00
Joseph Turley 14097 Ben Lomond Peak Dr Herriman, UT 84096	Joseph Turley 14097 Ben Lomond Peak Dr Herriman, UT 84096	Loan		185,732.00
Daybreak Capital 140 Broadway, 46th Floor New York, NY 10005	Daybreak Capital 140 Broadway, 46th Floor New York, NY 10005	Consulting	Disputed	172,997.94
SuperMicro P.O. Box 742066 Los Angeles, CA 90074-2066	SuperMicro P.O. Box 742066 Los Angeles, CA 90074-2066	Computer hardware		145,767.00
Rod Rasmusson 2149 S 2200 E Salt Lake City, UT 84109	Rod Rasmusson 2149 S 2200 E Salt Lake City, UT 84109		Contingent Unliquidated Disputed	123,821.00
Snell & Wilmer 15 W. South Temple, Suite 1200 Salt Lake City, UT 84101	Snell & Wilmer 15 W. South Temple, Suite 1200 Salt Lake City, UT 84101			122,362.00
Internal Revenue Service Ogden, UT 84201-0039	Internal Revenue Service Ogden, UT 84201-0039	Penalty	Disputed	75,162.35
Mark Verville c/o Fillmore Spencer, LLC 3301 North University Ave. Provo, UT 84604	Mark Verville c/o Fillmore Spencer, LLC 3301 North University Ave. Provo, UT 84604		Disputed	75,000.00
Internal Revenue Service Ogden, UT 84201	Internal Revenue Service Ogden, UT 84201	2014 Payroll Taxes		74,000.00

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In re **UD Dissolution Corp.**

Case No. **14-32546**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Arrow Electronics 13469 Collections Ctr Dr Chicago, IL 60693	Arrow Electronics 13469 Collections Ctr Dr Chicago, IL 60693			58,895.00
Dave Mock 9993 South 3100 East Sandy, UT 84092	Dave Mock 9993 South 3100 East Sandy, UT 84092	Director/Board Fees		55,000.00
Laua Lindstrom 809 Cherry Ln Laurel, MS 39440	Laua Lindstrom 809 Cherry Ln Laurel, MS 39440	Loan		48,263.00
Gartner Inc. P.O. Box 911319 Dallas, TX 75391-1319	Gartner Inc. P.O. Box 911319 Dallas, TX 75391-1319	Marketing	Disputed	42,000.00
Scott Allen 547 North 1625 East Layton, UT 84040	Scott Allen 547 North 1625 East Layton, UT 84040	Note		40,000.00
Quailcreek c/o Ed Eckstrom 6120 Verness Cove Salt Lake City, UT 84121	Quailcreek c/o Ed Eckstrom 6120 Verness Cove Salt Lake City, UT 84121	Loan		37,348.00
Ivan Escobar 2752 West 13760 South Riverton, UT 84065	Ivan Escobar 2752 West 13760 South Riverton, UT 84065	Loan		31,753.00
Wiora OstbahnstraBe 17 76829 Landau Germany	Wiora OstbahnstraBe 17 76829 Landau Germany			30,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Trustee of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 26, 2014**

Signature **/s/ Eric Lindstrom**
Eric Lindstrom
Trustee

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Utah**

In re UD Dissolution Corp.
Debtor

Case No. 14-32546

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Benjamin Joseph Bass Trust 5009 Dunvegan Rd Louisville, KY 40222	Series A Preferred	114300	
Big Sky Holdings, LLC Ric Lindstrom 809 Cherry Ln Laurel, MS 39440	Series A Preferred	249948.39	
Carlos Gonzales-Keller Family Trust 17675 Blanchard Dr. Monte Sereno, CA 96030	Series A Preferred	93712.50	
Catherine Voutaz 5864 Autumn Dusk Ct Herriman, UT 84096	Common	9104	
CBRS V3, LLC 221 Orlando Blvd Indialantic, FL 32903	Series A Preferred	97088.84	
Charlotte B. Reedy CMR 479 Box 256 APO, AE 09263	Series A Preferred	214865	
Christopher Featherstone 5485 West 10600 North Highland, UT 84003	Common	38812	
DataCentered, LLC c/o Peter Bookman 20149 River Run Drive Huntsville, UT 84317	Common	2000000	
David Turcotte P.O. Box 982584 Park City, UT 84098	Common	51750	
David Youngberg 2107 Falson Way Sandy, UT 84093	Common	92000	
Dennis Ickes 1815 Osage Orange Ave Salt Lake City, UT 84124	Series A Preferred	121444	

In re **UD Dissolution Corp.**

Case No. **14-32546**

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
GWN Corporate Services P.O. Box 982584 Park City, UT 84098	Series A Preferred	7243	
Herra Holdings LLC c/o Brad Robinson 1115 East Ironwood Drive North Salt Lake, UT 84054	Series A Preferred	458535	
Inaura c/o Rod Rassmussen 2149 South 2200 East Salt Lake City, UT 84109	Common	400000	
Jason Scerbo 6195 Saunter Ln Taylorsville, UT 84123	Common	23000	
Jay Zynczak 8994 Cheyenne Way Park City, UT 84098	Common	3300	
Jeffrey F. Hall 3117 Southern Hills Ln Jonesboro, AR 72404	Series A Preferred	249971	
Jodie Ann Bass Trust 5009 Dunvegan Rd Louisville, KY 40222	Series A Preferred	114300	
Johnathan M. Ropner 1862 E. Beaumont Circle Holladay, UT 84121	Series A Preferred	48544	
Marvin E. Gavin 236 Hogan Rd Laurel, MS 39443	Series A Preferred	18859	
MBA Management, LLC 149 Cottage Cove Saratoga Springs, UT 84045	Series A Preferred	113700	
Menco 9993 South 3100 East Sandy, UT 84092	Series A Preferred	563161	
Michael McDonald 13767 Wingfield Circle Draper, UT 84020	Series A Preferred	494522	

In re **UD Dissolution Corp.**

Case No. **14-32546**

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mike Shirely 177 Pavillion Rd Laurel, MS 39437	Series A Preferred	18859	
Ned M. Bass 5009 Dunvegan Rd Louisville, KY 40222	Series A Preferred	457203	
Nick Rasmussen 2149 S. 2200 East Salt Lake City, UT 84109	Common	47437	
Paceline II, LLC c/o Rod Rasmusson 2149 South 2200 East Salt Lake City, UT 84109	Common Stock	2000000	
Paul Ropner 1945 East Longview Dr. Salt Lake City, UT 84124	Series A Preferred	145633	
R. Joseph Fernandez 2205 Blue Haven Dr. New Iberia, LA 70563	Series A Preferred	48544	
RBC Capital fbo Crystal Martucci IRA Jamie Schmeichel, RBC Capital Markets 60 South 6th Street, Mailstop P9 Minneapolis, MN 55402	Series A Preferred	172088	
RBC Captial Cust FBO James Sweeney Jamie Schmeichel, RBC Capital Markets 60 South 6th Street, Mailstop P9 Minneapolis, MN 55402	Series A Preferred	130645	
Richard W. Headrick One Freedom Square Laurel, MS 39440	Series A Preferred	18859	
Scott D. Cook 335 Silver Hills Circle S.E. Salem, OR 97306	Series A Preferred	107876	
Seth Quealy 11559 Oakmont Rd. South Jordan, UT 84095	Common	23000	
Shon Calurusso 3961 S. Pine Tree Dr. Salt Lake City, UT 84124	Series A Preferred	80274	

In re **UD Dissolution Corp.**

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Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stephen P. Lunde 2603 Nix Lake Dr. Jonesboro, AR 72404	Series A Preferred	231256	
Trust U/D/T 8/9/2000 17675 Blanchard Drive Los Gatos, CA 95030	Series A Preferred	93,712.50	
V3SP I 3140 East 10000 South Sandy, UT 84092	Series A Preferred	4479283	
V3SP II c/o Dave Mock 3140 East 10000 South Sandy, UT 84092	Series A Preferred	7978932	
Valstand Strategic Fund II, LLC 3117 Southern Hills Ln Jonesboro, AR 72404	Series A Preferred	3265393	
Wasatch Properties, Inc 3520 Yeatman Rd Bonnington, BC Canada VOG 2G	Series A Preferred	406055	
William E. Wildman, Jr. 219 Hogan Rd Laurel, MS 39443	Series A Preferred	812371	
William Waller 1306 Harvard Ave Salt Lake City, UT 84105	Series A Preferred	268454	
Wynnman's Hill, LLC 539 Blackhawk Ln Alpine, UT 84004	Series A Preferred	494175	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Trustee of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 26, 2014**

Signature **/s/ Eric Lindstrom**

Eric Lindstrom
Trustee

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

Sheet **3** of **3** continuation sheets attached to the **18 U.S.C §§ 152 and 3571.**
List of Equity Security Holders

**United States Bankruptcy Court
District of Utah**

In re **UD Dissolution Corp.**

Debtor(s)

Case No. **14-32546**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Trustee of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 26, 2014**

/s/ Eric Lindstrom

Eric Lindstrom/Trustee

Signer/Title